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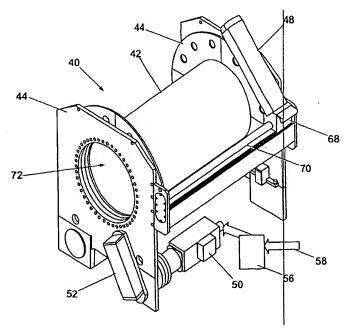
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(54) Title: MARINE HEAVE COMPENSATING DEVICE AND WINCH DRIVE



(57) Abstract: A winch for use in a heave compensation system has a winch drum (42) driven by an AC asynchronous motor (50) via a gearbox (52). The motor (50) is controlled by a variable speed control (58) as a function of heave speed. The motor (50) and its drive train, and the winch (42), are chosen to have low inertia. The winch pays out and reels in to compensate for heave substantially instantaneously, without the need for prediction of wave patterns.



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For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

MARINE HEAVE COMPENSATING DEVICE AND WINCH DRIVE 1 2 This invention relates to reeling and winch systems, and 3 in particular to systems for use in maritime 4 applications. 5 6 Typically, a maritime reeling system is mounted on a 7 vessel to control a cable from which an article is 8 suspended in the water from the vessel, either over the 9 side or through a moonpool or the like. The vessel may 10 be a ship, 'semi-submersible rig, oil platform or other 11 floating vessel. The suspended article may be, for 12 example, drilling equipment, test equipment, or an 13 inspection chamber. In many applications of this nature, 14 it is necessary for the suspended article to be held at a 15 substantially fixed location, for instance to avoid 16 damage to drilling equipment. In other situations it is . 17 important to maintain constant tension but not 18 necessarily support a load, for example in handling 19 tethers or umbilicals for remotely operated vehicles 20

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(ROVs) and diving bells or the like. The former type of situation is commonly called "winching" and the latter "reeling", but the term "reeling" is used herein to 3 encompass both. 4 5 In all of these situations, wave motion will cause the 6 vessel to move up and down ("heave"), so that 7 arrangements have been used to provide heave compensation 8 in reeling systems. 9 10 Many prior art heave compensation systems use pneumatic 11 or hydraulic control systems to drive a winch, there 12 being an arrangement for recording the recent history of 13 heave movement to provide a prediction of future 14 movement, thereby allowing the winch to be controlled to 15 pay out or reel in cable in an attempt to compensate 16 future heave. However, such systems have limited 17 usefulness owing to the non-uniformity of real life wave 18 patterns. Also, the compressibility of the working fluid 19 in pneumatic and hydraulic systems inevitably introduces 20 time lags. 21 22 It is also known to use electrically powered winches 23 controlled by electric systems. Hitherto, such winches 24 have mostly been powered by DC motors because of the 25 speed/torque characteristics of such motors, particularly 26 the provision of high torque at low speed, but the use of 27 AC motors is also known. 28 29 The commonest system is to use a single DC motor which is 30 controlled to follow a desired torque. This leads to a 31 phase lag between torque and speed, and hence between the 32 input command signal and speed, which phase lag can only 33

be accommodated by the use of predictive controls.

2

- 3 It is also known to use two DC motors operating via a
- 4 common mechanical drive system. One of the motors is a
- 5 low speed, high torque motor and the other a low torque,
- 6 high speed motor. The first motor is used for the main
- 7 raising and lowering functions, and the second motor to
- 8 provide relatively rapid heave compensation motion.
- 9 However, this approach substantially increases weight,
- 10 bulk and complexity.

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- 12 In prior art heave compensation systems using AC motors,
- 13 the motor has been controlled in terms of torque and, as
- 14 with systems using a single DC motor, this leads to a
- 15 phase lag between the input control signal and the speed
- 16 of the motor.

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- 18 This may be further explained with reference to Fig 1,
- 19 which illustrates the response of a prior art system
- 20 using a winch driven by a high torque, low speed electric
- 21 motor, either DC or AC. Since such a motor has low speed
- 22 and low acceleration, the control input 28 is a torque
- 23 demand signal. The motor torque 30 follows the control
- 24 input closely but, because of the inherent
- 25 characteristics of the motor, is rough (jerky). The
- 26 motor speed 32 then follows as a function of the motor
- 27 torque 30, with a phase lag, and also with a rough form.
- 28 There is thus a phase lag in the heave compensation
- 29 itself, and the jerkiness of the motion is detrimental to
- 30 the fatigue life of the system.

- 32 Moreover, in prior art systems whether using hydraulic,
- 33 DC or AC motors, the motor has been chosen to have a

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maximum torque output which is equal to the maximum torque required by the worst anticipated sea state, that 2 is a motor which is capable of providing such torque on a 3 continuous basis. This leads to the use of a motor 4 having a high inertia, which in turn increases the 5 response time of the winch. 6 7 US-A-4,547,857 is one example of a predictive heave 8 compensation system using either a hydraulic or an 9 electric winch motor. 10 11 US-A-4,434,972 discloses a hydraulic hoisting arrangement 12 in which a winch drum is driven through a gear train and 13 freewheel arrangement by two hydraulic motors: a high-14 torque, low-speed motor for hoisting, and a low-torque, 15 high-speed motor for compensating. 16 17 These and other prior art proposals suffer from system 18 time lags which introduce a phase shift between the sea 19 surface waveform and the motion of the hoisting drum. 20 21 The present invention provides a dynamic winch for use in 22 a heave compensation system, comprising a winch drum and 23 an electric motor connected to rotate the winch drum; and 24 in which the electric motor is an AC motor controlled by 25 26 a variable speed drive. 27 28 From another aspect, the invention provides a maritime reeling system comprising a winch as defined in the 29 preceding paragraph mounted on a marine structure, and a 30 sensor arranged to sense a parameter associated with 31

heave in the vicinity of said structure, said sensor

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being connected to supply an input signal to said variable speed drive. 2 3 An embodiment of the invention will now be described, by 4 way of example only, with reference to the drawings, in 5 which: 6 Fig 1 illustrates the system response in a typical 7 prior art heave compensation system, as discussed above; 9 Fig 2 is a schematic side view of a vessel from which an item is suspended by a winch system; 10 11 Fig 3 schematically shows idealised wave motion of the surface of the sea; 12 Fig 4 shows typical actual sea conditions; 13 Fig 5 illustrates one system embodying the present 14 15 invention; 16 Fig 6 illustrates the system response of the system of Fig 5; and 17 Fig 7 is a schematic diagram of the drive 18 arrangement for the system of Fig 5. 19 20 Fig 2 shows schematically a vessel 10 on the sea surface 21 12 and supporting a load 14 from a cable 16 by means of a 22 23 crane, derrick or overboarding sheave arrangement 18, controlled by a reeling system (hereinafter termed a 24 "reeler") 20. The reeler is able to reel in or pay out 25 the cable 16 in order to raise or lower the load relative 26 27 to the vessel 10. 28 In particular, the reeler 20 is intended for use with an 29 30 umbilical, for deploying, retrieving and storing the umbilical in a manner which protects the umbilical 31 against damage. Umbilicals may be complex and expensive · 32 33 items, incorporating services such as electrical,

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hydraulic or pneumatic power supplies, signal cables, 1 2 fibre optics and the like, and therefore vulnerable to expensive damage if not handled appropriately. 3 4 The sea surface 12 will normally have waves moving across 5 it, causing the vessel 10 to heave as the waves pass 6 beneath it. Fig 3 shows an idealised profile of the 7 surface 12, which is sinusoidal, as assumed for example 8 in standard works such as Lloyds directory of Shipping. 10 This Directory provides reference data concerning the amplitude and frequency of waves expected in different 11 sea states and in different sea areas. In reality, the 12 motion of the sea surface will rarely be as uniform as 13 suggested by Fig 3 and may exhibit variations such as 14 15 those shown in Fig 4, in which the amplitude and frequency of the waves each varies with time and 16 position. Thus, the wave motion may be relatively large 17 in amplitude and low in frequency, as indicated generally 18 at 22; or lower in amplitude but still lower in frequency 19 as indicated at 24; or high in amplitude and high in 20 frequency as indicated at 26. Many other sea states may 21 be encountered. In practice the variations encountered 22 will depend on the sea area being considered, weather 23 conditions, tidal conditions, and the like, resulting in 24 the vessel moving in a combination of heave, pitch, yaw 25 26 and roll. 27 The present invention seeks to track the heave 28 substantially without phase shift, thus avoiding the need 29 for predictive techniques. 30

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32 Fig 5 illustrates a maritime reeling system in accordance

33 with the present invention. The system 40 has a drum 42

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- 1 rotatably mounted in side cheeks 44 by appropriate
- 2 bearings. The drum 42 will carry a cable (not shown) for
- 3 paying out or reeling in by rotation of the drum 42 in an
- 4 appropriate sense. Cable guides 48 are provided, as will
- 5 be described in more detail below, to assist in providing
- 6 accurate spooling of the cable onto the drum 42, to
- 7 minimise damage to the cable. Power to turn the drum 42
- 8 is provided by a motor 50 coupled with the drum by a
- 9 drive train indicated generally at 52 at one end of the
- 10 drum 42. The drive train 52 may incorporate gearboxes
- 11 and the like.

12

- 13 The motor 50 is an AC motor, of a type well known in
- 14 itself. The requirements for the motor in the present
- 15 system are discussed in more detail below. The motor 50
- 16 receives power from a control circuit 56 which is
- 17 preferably remote from the motor 50. The control circuit
- 18 56 is arranged, as will be discussed in more detail
- 19 below, to supply power to the motor 50 in such a manner
- 20 that the motor speed follows an input signal 58. The
- 21 input signal 58 is preferably representative of the speed
- 22 of the load 14 relative to a fixed frame of reference
- 23 (the sea bed), but could alternatively be a function of
- 24 the acceleration of the load, the absolute position of
- 25 the load, or the tension in the cable 16.

26

- 27 One suitable arrangement, indicated in Fig. 1, is a
- 28 sensor 60 (for example, an ultrasonic sensor) located on
- 29 the vessel 12 to measure the instantaneous distance
- 30 between the vessel and the sea bed, from which the
- 31 instantaneous speed may be derived.

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In the event of the sea surface being entirely flat, 1 which is most uncommon, no heave compensation will be 2 required. The input 58 will indicate zero load speed, 3 and consequently the controller 56 will provide zero input to the motor 50. Once the sea surface 12 begins to 5 move, the input 58 will indicate speed of the load 14 6 relative to the sea bed, and the control circuit 56 will 7 immediately respond by instructing the motor 50 to turn 8 in the appropriate direction to cause the system 40 to 9 pay out or reel in cable in order to negate the heave, 10 the motor being controlled to attain a target speed 11 equivalent to the instantaneous speed of the load. 12 13 The nature of the motor 50 and the fact that it is speed 14 driven allows the control circuit 56 to respond directly 15 to any change in load speed or position being sensed. 16 That is to say, the drum 42 can start turning almost 17 instantly as soon as any change in load speed or position 18 is sensed. Because of the speed of response, and by 19 arranging to provide adequate power output from the motor 20 50 and low inertia within the system, the cable can be 21 paid out or reeled in sufficiently rapidly to track the 22 heave, so that the load 14 can be retained at an 23 24 accurate, fixed position. 25 This speed of response contrasts markedly with the 26 response characteristics of a predictive system using 27 hydraulics, pneumatics or a DC electric motor, and allows 28 the system to track the instantaneous position without 29 any requirement for prediction, and therefore providing 30 the ability to respond immediately to any changes in wave . 31 amplitude, frequency or shape. The problems associated 32

with a predictive system are thereby substantially

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avoided. The heave compensation provided by a system 1 according to the present invention can remain in phase with the sea motion being experienced, at all times, by 3 virtue of the substantially instantaneous response 4 achieved by electronic control in conjunction with an AC 5 motor and low inertia components. 6 7 Fig 6 shows the system response of the system of Fig 5. 8 The input signal 34 is a speed signal, and the motor is 9 driven to have its speed 36 follow the input signal 34. 10 The motor speed 36 is smooth and substantially in phase 11 with the input signal 34. The winch will accelerate and 12 decelerate smoothly and always be in phase with the 13 motion input. The motion torque curves will always be 14 out of phase with the speed curve. 15 16 An AC motor will have a minimum rotation speed below 17 which operation is not possible or is unpredictable, so 18 that it is preferable for the control circuit 56 not to 19 instruct motor movement when the load position is 20 changing at a rate lower than a predetermined threshold 21. rate. However, when changing at a very low rate, tension 22 on the cable will be changing only very slowly and thus 23 not dangerously for the integrity of the cable. Applying 24 a threshold in this manner will have the effect of 25 damping the peaks of the wave motion by not responding to 26 the wave shape at or close to the peak, but it is 27 envisaged that by appropriate design or choice of motor 28 this damping can be reduced to an extent at which cable 29 damage is avoided. The use of the threshold has the 30 advantage of preventing the system hunting in the event 31 of small changes being experienced. 32 33

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The drive train to the drum 42 is shown in more detail, schematically, in Fig 7. As has been described, the 2 motor 50 is controlled by the control circuit 56, which 3 is an electrical variable speed drive unit. Suitable 4 variable speed drive units include the "Midimaster" 5 vector drive by Siemens and the "ALSPA MV3000" by Alstom 6 7 The motor 50 drives a gear box 62 mounted on one side 8 cheek 44, which in turn drives the outer ring 64B of a 9 ball race 64, by means of a pinion 66. The outer ring 10 64B is secured to the drum 42 and co-operates with an 11 inner ring 64A secured to the side cheek 44, so that 12 operation of the motor 50, through the gear box 62 and 13 pinion 66, will cause the drum 42 to rotate within the 14 15 stationary side cheeks 44. 16 In the interests of the speed of response, the design of 17 the drive train should be chosen to minimise delays in 18 the response of the system, particularly from inertia and 19 20 friction. 21 The control circuit 56 can be substantially wholly 22 electrical or electronic, receiving electrical signal's 23 from sensors such as 60, so as to minimise delays in the 24 25 system. 26 The motor 50 should be selected for low inertial 27 properties. Examples are commercially available, such as 28 the flux vector drive motors manufactured by Siemendori 29 or by Siemens. Similarly, the design of gear box 62 30 should be chosen for low inertial properties and could be 31 a Cyclo gear box manufactured by Sumitomo, or a compound 32

gearbox type. The components of the ball race 64 can

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also be designed for minimally increasing the moment of inertia of the drum 42, by appropriate choice of 2 materials, sizes and the like. Reduction of moments of inertia within the system reduces the overall torque 4 requirement of the motor 50, thus allowing a low inertia 5 motor to be used, with further improvement in the 6 response time of the system. The drive train can also be 7 designed to reduce backlash, particularly in the gear box 8 9 62. 10 The choice of the motor 50 will be governed by the 11 following considerations. In an AC motor the speed and 12 torque are linked. Maximum torque can be developed at 13 any speed up to a certain maximum (the synchronous speed) 14 determined by the physical characteristics of the 15 machine. Above the synchronous speed, the torque 16 available will decrease. If the synchronous speed is 17 high, the motor must be mechanically capable of carrying 18 the maximum torque at high speed, and this will have an 19 influence on the inertia of the motor and thus on the 20 speed of response. With a low synchronous speed 21 (typically about 1500 rev/min) the inertia of the motor 22 will be low and its response time fast. 23 24 If the motor is chosen to provide a maximum power 25 determined by the worst anticipated heave (worst sea 26 state), the motor will be mechanically large with a high 27 inertia and poor response time. However, since the sea 28 waves are approximately sinusoidal, the maximum power is 29 required only for a fraction of the wave period. In the 30 remainder of the period a lower power is required. 31 have established that in the sea conditions of interest 32 the required power is lower than 60% of the worst maximum 33

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power (worst sea state) for 80% of the wave period. 1 Therefore, in preferred embodiments of the present 2 invention the winch motor is chosen to have an 3

intermittent power rating which can handle the worst sea 4 state acceleration and power requirement for 20% of the

cycle (typically 60 s in a cycle of 300 s), and to be 6

capable of handling 60% of the worst sea state power 7

requirement for the remainder of the time. 8

9

5

The worst sea state imposes a requirement for very high 10

acceleration during part of the wave cycle. In the 11

preferred forms of the invention, a motor of low 12

synchronous speed is used, Consequently, during parts of 13

the wave cycle the motor will operate above its 14

synchronous speed and torque will tend to fall. 15

operating above synchronous speed, the motor can produce 16

the required torque by increasing its power, which is a 17

function of speed and torque, above its continuous rated 18

19 power.

20

Therefore, the preferred motor is chosen to be capable of 21

producing 150% of its maximum rated continuous power for 22

up to 60 s, and of producing 90% of its maximum rated 23

continuous power for 240 s thereafter. That is, the 24

preferred motor has a maximum continuous rated power 25

equal to the substantial part of the worst sea state 26

power and acceleration requirement. Other combinations of 27

intermittent and continuous ratings will be possible 28

within the general concept of using a motor with a 29

continuous rating less than the worst sea state maximum 30

power and acceleration requirement. In this way a motor 31

of minimum inertia is provided. 32

13

Any heave compensation being effected in the manner 1 described above may be used to maintain the load 14 in a 2 fixed position, or may be superposed on drum rotation 3 required for a given deployment or retrieval of the load 4 14, so that deployment or retrieval can be a steady 5 operation even with heave of the vessel 10. 6 7 The reeler 20 is capable of suspending a load on the 8 surface of the sea without producing any unnecessary 9 strain on the umbilical used for deploying the suspended 10 load, because the swell on the sea is substantially 11 instantaneously compensated by the arrangements 12 described. Synchronising the umbilical length to the sea 13 motion in this way is possible even if the vessel 10 is 14 being driven in the horizontal plane. 15 16 Referring again to Fig 5, the winch is provided with a 17 level wind mechanism in which cable being paid out or 18 reeled in passes through guides 48 in the form of 19 elongate parallel rollers and other devices mounted at 20 one end on a shuttle 68. The shuttle 68 is movable along 21 a threaded shaft 70 parallel to the axis of the drum 42, 22 the shaft 70 being rotated by an electric motor (not 23 shown) to drive the shuttle 68 along the shaft 70. The 24 motor is preferably controlled by the control circuit 56 25 (or another circuit communicating with the circuit 56) 26 such that movement of the guides 48 along the drum 42 is 27 synchronised with rotation of the drum 42 to achieve an 28 accurate helical laying of the cable 16 on the drum 42. 29 The same inertia requirement and acceleration apply to 30 31 the level wind assembly. 32

14

The control arrangements for rotating the shaft 70 1 operate to match the speed of rotation of the drum 42 2 with the speed of movement of the guides 48 along the 3 shaft 70, at a fixed ratio dependent on the diameter of 4 the umbilical being reeled. If a different diameter 5 umbilical is to be used, then a new ratio and speed can be selected, for which reason it is convenient for the 7 shaft 70 to be controlled by an electronic control 8 system, electronic gearbox, or the like, to allow ready 9 adjustment of the ration being used. In this way, the 10 co-ordination of the two motor speeds can be highly 11 sophisticated, such as to change at different points 12 along the length of the umbilical in the event that the 13 umbilical diameter is not constant along its length. 14 position or speed of the drum 42 can be provided for 15 control of the shaft 70 by encoders at an appropriate 16 location within the drive train to the drum 42. 17 18 Accurate helical laying of the umbilical on the drum 42 19 is important in preventing damage and wear of the 20 umbilical, particularly by chafing or abrasion. 21 Consequently, the guides 48 must be positioned with a 22 response time fast enough to match the response times 23 with which the drum 42 can be rotated, and this is 24 facilitated by the use of electronic control of the shaft 25 70 and by the choice of low inertia components. 26 27 It is apparent from Fig 5 that the arrangements for 28 driving the drum 42 are located outside the drum, so that 29 the centre 72 of the drum can be open and substantially 30 unobstructed. This provides a number of advantages. 31 First, the open drum centre provides a location for 32

couplings to the end of the cable 16, such as for power

- 1 transfer, fibre optic connections, or the like.
- 2 Secondly, the open nature of the centre 72 provides for
- 3 air or water cooling of the drum 42 from within. This
- 4 can be important in practice, particularly when the cable
- 5 16 is conducting electrical power to the load 14. Power
- 6 being conducted along the cable 16 will tend to give rise
- 7 to inductive heating effects due to the coiled nature of
- 8 the cable 16 around the drum 42, which can be offset by
- 9 cooling via the centre 72.

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- 11 It is envisaged that when the cable is being paid out
- 12 resistive braking external to the motor 50 or elsewhere
- in the drive train can be used to control drum motion,
- 14 and also to generate electrical power which can be
- 15 provided to the vessel 10 to reduce the mean power
- 16 requirement of the winch arrangement or for other
- 17 purposes. In addition, the magnetic nature of the motor
- 18 allows the drum position to be located almost
- 19 instantaneously when stopping, without any bounce.

- 21 The load illustrated in Fig 1 is an item such as a piece
- 22 of equipment hanging from the cable 16. Alternatively,
- 23 the load could be the weight of a cable being laid on the
- 24 seabed, with the heave compensation arrangement used for
- 25 shock absorbing. As another alternative, the load could
- 26 be the tension in a mooring cable, towing cable or the
- 27 like. While the vessel 10 is illustrated as a ship, it
- 28 will be apparent that similar problems are experienced
- 29 with semi-submersible oil rigs and other floating
- 30 structures, and in transferring loads between fixed
- 31 structures (such as seabed-located oil rigs) and floating
- 32 structures (such as supply vessels). In one application
- 33 envisaged for the invention, heave compensation would be

1	provided for a tanker loading from a subsea oil well
2	installation.
3	
4	The apparatus described above may be modified without
5	departing from the scope of the present invention as
6	defined in the appended claims. More than one sensor may
7	be used for detecting the motion to be compensated. For
8	instance, sensors could be provided on the load, on the
9	vessel, on the sea surface, or on the seabed.
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2		
3	1.	A dynamic winch for use in a heave compensation
4		system, comprising a winch drum and an electric
5		motor connected to rotate the winch drum; and in
6		which the electric motor is an AC motor
7		controlled by a variable speed drive.
8		
9	2.	A winch according to claim 1, in which the motor
10		has a sufficiently high speed and acceleration
11		and the winch has a sufficiently low inertia to
12		follow a speed signal input substantially
13		instantaneously.
14		
15	3.	A winch according to claim 1 or claim 2, in
16	-	which the motor is a flux vector drive motor.
17		i
18	4.	A winch according to any preceding claim, in
19		which the motor is selected in relation to the
20		maximum anticipated sea state acceleration and
21		power requirement to have a continuous power
22		rating less than the maximum sea state required
23		power and to be capable of producing the maximum
24		sea state required power for a fraction of the
25		anticipated wave sinusoidal cycle.
26		
27	5.	A winch according to claim 4, in which the motor
28		is selected to be capable of producing the
29		maximum sea state required power for 20% of the

wave cycle and 60% of that power for the

a

		18
1 .		remainder of the wave cycle when the motor is
2		running past synchronous speed.
3		•
4	6.	A winch according to claim 5, in which the motor
5		can produce 150% of its continuous rated power
6		for 20 s in a 300 s period.
7		
8	7.	A winch according to any preceding claim, in
9		which the winch drum is mounted for rotation
10		between stationary cheeks, and the motor drives
11		the drum via a gear train secured to the
12		exterior of one of said cheeks.
13		
14	8.	A winch according to claim 7, in which the winch
15		drum has an open centre.
16		
17	9.	A winch according to any preceding claim,
18	•	including a level wind mechanism driven by a
19		second electric motor synchronised with the
20		motor which drives the winch drum.
21		
22	10.	A maritime reeling system comprising a winch in
23		accordance with any preceding claim mounted on a
24		marine structure, and a sensor arranged to sense
25		a parameter associated with heave in the

vicinity of said structure, said sensor being

connected to supply an input signal to said

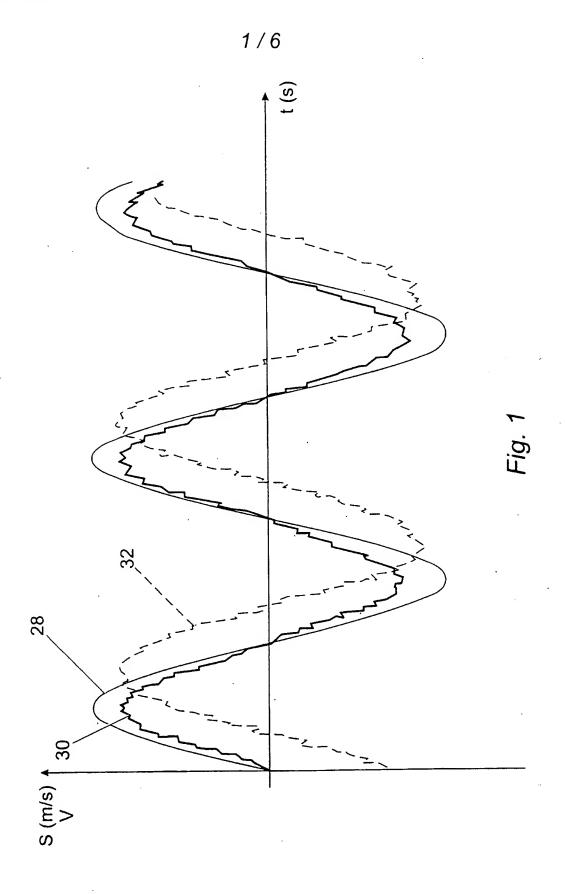
variable speed drive.

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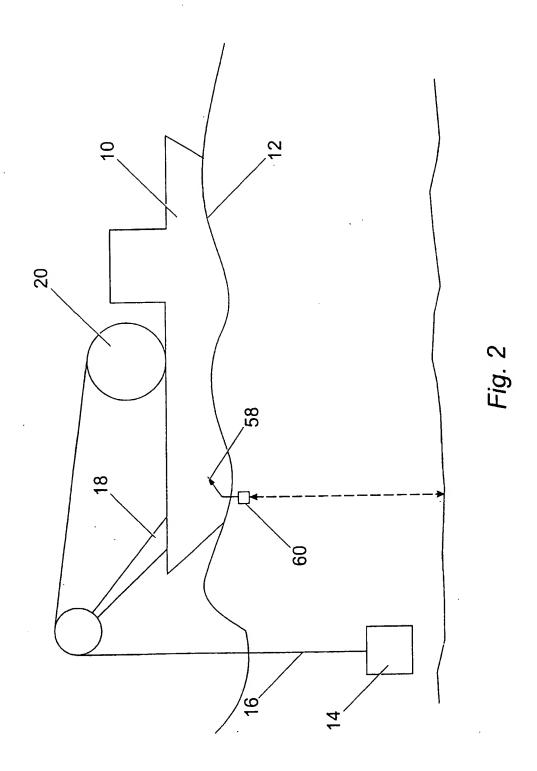
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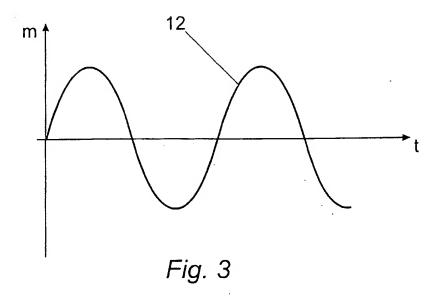
A system according to claim 10, in which said 1 parameter is the vertical speed of the water 2 surface or of an object floating on it. A system according to claim 10, in which said 12. object is the marine structure on which the 6 winch is mounted. 7 8 A system according to claim 10, in which said 9 13. object is the winch load. 10 11



SUBSTITUTE SHEET (RULE 26)



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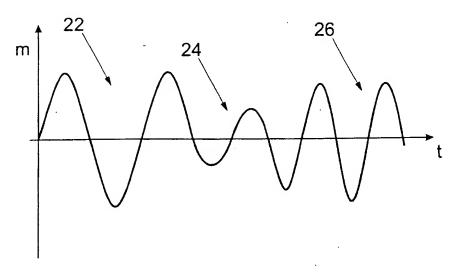
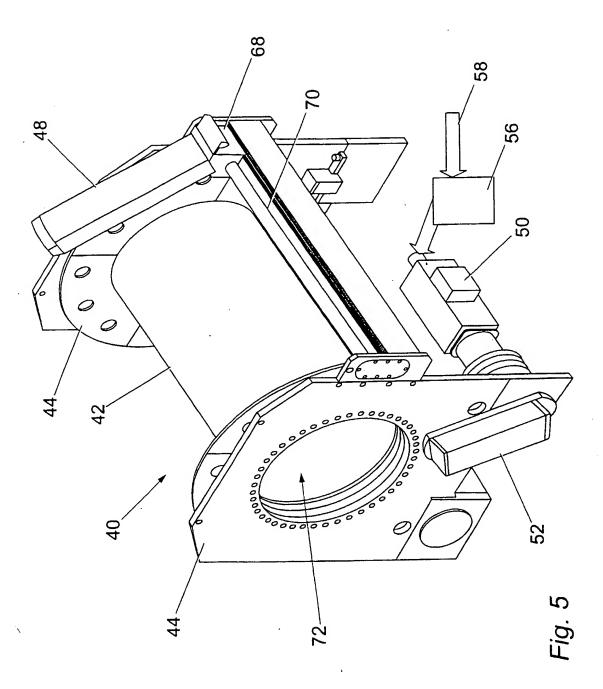
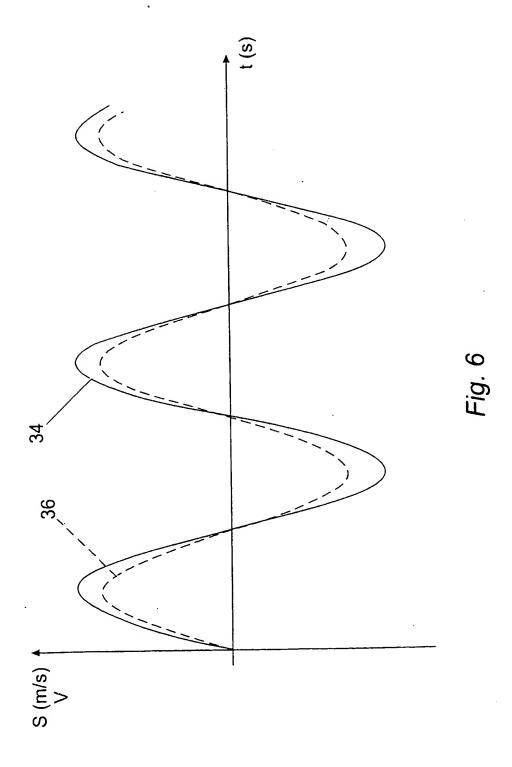
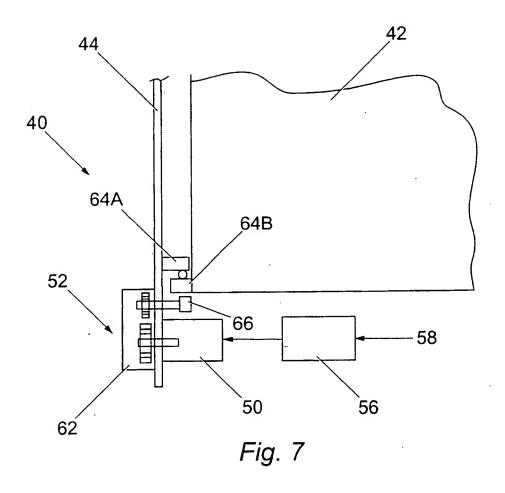


Fig. 4



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INTERNATIONAL SEARCH REPORT

In atlonal Application No PCT/GB 00/04687

A. CLASSH IPC 7	FICATION OF SUBJECT MATTER B66D1/52 B66D1/50 B66D1/38	3	
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A docum	ent defining the general state of the art which is not dered to be of particular relevance	cited to understand the principle or th	eory underlying the
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	15 March 2001	22/03/2001	
	mailing address of the ISA	Authorized officer	
Name and	European Patent Office, P.B. 5818 Patentlaan 2 NL – 2280 HV Rijswijk		
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